



**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Common Units	(1)	07/25/2024		S			2,401,060	(1)	(1)	Class D Common Stock <sup>(2)</sup>	2,401,060	\$18.85 <sup>(19)</sup>	52,687,425	I	See Footnotes <sup>(3)(7)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			1,375,132	(2)	(2)	Class A Common Stock	1,375,132	\$0	30,175,083	I	See Footnotes <sup>(4)(7)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			170,996	(2)	(2)	Class A Common Stock	170,996	\$0	3,752,240	I	See Footnotes <sup>(5)(7)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			4,551	(2)	(2)	Class A Common Stock	4,551	\$0	99,864	I	See Footnotes <sup>(6)(7)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			115,193	(2)	(2)	Class A Common Stock	115,193	\$0	2,527,740	I	See Footnotes <sup>(8)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			81,838	(2)	(2)	Class A Common Stock	81,838	\$0	1,795,818	I	See Footnotes <sup>(9)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			39,720	(2)	(2)	Class A Common Stock	39,720	\$0	871,604	I	See Footnotes <sup>(10)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			278,043	(2)	(2)	Class A Common Stock	278,043	\$0	6,101,222	I	See Footnotes <sup>(11)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			373,599	(2)	(2)	Class A Common Stock	373,599	\$0	8,198,040	I	See Footnotes <sup>(12)(14)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			55,990	(2)	(2)	Class A Common Stock	55,990	\$0	1,228,626	I	See Footnotes <sup>(13)(14)(16)(17)</sup>
Class D Common Stock	(2)	07/25/2024		C			59,582	(2)	(2)	Class A Common Stock	59,582	\$0	1,307,452	I	See Footnotes <sup>(15)(16)(17)</sup>

1. Name and Address of Reporting Person\*

[KKR Dream Holdings LLC](#)

(Last) (First) (Middle)

30 HUDSON YARDS

(Street)  
NEW YORK NY 10001

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[KKR Dream Aggregator L.P.](#)

(Last) (First) (Middle)

30 HUDSON YARDS

(Street)  
NEW YORK NY 10001

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[KKR Dream Aggregator GP LLC](#)

(Last) (First) (Middle)

30 HUDSON YARDS

(Street)  
NEW YORK NY 10001

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[KKR Americas Fund XII \(Dream\) L.P.](#)

(Last) (First) (Middle)

30 HUDSON YARDS

(Street)  
NEW YORK NY 10001

(City)	(State)	(Zip)
1. Name and Address of Reporting Person <sup>*</sup> <a href="#">KKR Americas XII (Dream) Blocker Parent L.P.</a>		
(Last)	(First)	(Middle)
30 HUDSON YARDS		
(Street)		
NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address of Reporting Person <sup>*</sup> <a href="#">KKR Americas XII EEA (Dream) Blocker Parent L.P.</a>		
(Last)	(First)	(Middle)
30 HUDSON YARDS		
(Street)		
NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address of Reporting Person <sup>*</sup> <a href="#">KKR Americas XII (Dream II) Blocker Parent L.P.</a>		
(Last)	(First)	(Middle)
30 HUDSON YARDS		
(Street)		
NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address of Reporting Person <sup>*</sup> <a href="#">KKR Associates Americas XII AIV L.P.</a>		
(Last)	(First)	(Middle)
30 HUDSON YARDS		
(Street)		
NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address of Reporting Person <sup>*</sup> <a href="#">KKR Americas XII AIV GP LLC</a>		
(Last)	(First)	(Middle)
30 HUDSON YARDS		
(Street)		
NEW YORK	NY	10001
(City)	(State)	(Zip)
1. Name and Address of Reporting Person <sup>*</sup> <a href="#">KKR Wolverine I Ltd.</a>		
(Last)	(First)	(Middle)
C/O KKR FINANCIAL MANAGEMENT LLC 30 HUDSON YARDS		
(Street)		
NEW YORK	NY	10001
(City)	(State)	(Zip)

**Explanation of Responses:**

1. Common Units represent limited liability company units of OneStream Software LLC ("Common Units") and an equal number of shares of Class C common stock ("Class C Common Stock") of OneStream, Inc. (the "Issuer"). Common Units may be redeemed by the holder at any time on or following the closing of the Issuer's initial public offering for shares of Class D common stock ("Class D Common Stock") on a one-for-one basis, and a corresponding number of shares of Class C Common Stock will be forfeited in connection with the redemption. The Common Units have no expiration date. The Class D Common Stock is in turn convertible at any time, at the holder's election, into the Issuer's Class A common stock ("Class A Common Stock") on a one-for-one basis. Each outstanding share of Class D Common Stock will automatically convert into one share of the Issuer's Class A Common Stock on the first trading day following the seventh anniversary of the Issuer's initial public offering.
2. The Class D Common Stock is convertible at any time, at the holder's election, into Class A Common Stock on a one-for-one basis. Each outstanding share of Class D Common Stock will automatically convert into one share of the Issuer's Class A Common Stock on the first trading day following the seventh anniversary of the Issuer's initial public offering.
3. Represents securities held by KKR Dream Holdings LLC. KKR Dream Aggregator L.P. is the sole member of KKR Dream Holdings LLC. KKR Dream Aggregator GP LLC is the general partner of KKR Dream Aggregator L.P. KKR Americas Fund XII (Dream) L.P. is the sole member of KKR Dream Aggregator GP LLC.
4. Represents securities held by KKR Americas XII (Dream) Blocker Parent L.P.
5. Represents securities held by KKR Americas XII EEA (Dream) Blocker Parent L.P.
6. Represents securities held by KKR Americas XII (Dream II) Blocker Parent L.P.
7. KKR Associates Americas XII AIV L.P. is the general partner of each of KKR Americas Fund XII (Dream) L.P., KKR Americas XII (Dream) Blocker Parent L.P., KKR Americas XII EEA (Dream) Blocker Parent L.P., and

KKR Americas XII (Dream II) Blocker Parent L.P. KKR Americas XII AIV GP LLC is the general partner of KKR Associates Americas XII AIV L.P.

8. Represents securities held by KKR Wolverine I Ltd. KKR Financial Management LLC is the portfolio manager of KKR Wolverine I Ltd. Kohlberg Kravis Roberts & Co. L.P. is the sole member of KKR Financial Management LLC. KKR & Co. GP LLC is the general partner of Kohlberg Kravis Roberts & Co. L.P. KKR Holdco LLC is the sole member of KKR & Co. GP LLC.

9. Represents securities held by KKR TFO Partners L.P. KKR Associates TFO L.P. is the general partner of KKR TFO Partners L.P. KKR TFO GP Limited is the general partner of KKR Associates TFO L.P.

10. Represents securities held by KKR Custom Equity Opportunities Fund L.P. KKR Associates Custom Equity Opportunities L.P. is the general partner of KKR Custom Equity Opportunities Fund L.P. KKR Custom Equity Opportunities Limited is the general partner of KKR Associates Custom Equity Opportunities L.P.

11. Represents securities held by KKR-Milton Strategic Partners L.P. KKR Associates Milton Strategic L.P. is the general partner of KKR-Milton Strategic Partners L.P. KKR Milton Strategic Limited is the general partner of KKR Associates Milton Strategic L.P.

12. Represents securities held by KKR NGT (Dream) Blocker Parent L.P.

13. Represents securities held by KKR NGT (Dream) Blocker Parent (EEA) L.P.

14. KKR Associates NGT L.P. is the general partner of KKR NGT (Dream) Blocker Parent L.P. and KKR NGT (Dream) Blocker Parent (EEA) L.P. KKR Next Gen Tech Growth Limited is the general partner of KKR Associates NGT L.P.

15. Represents securities held by K-PRIME AG Financing LP. K-PRIME Hedge-Finance GP Limited is the general partner of K-PRIME AG Financing LP. K-PRIME Aggregator L.P. is the sole shareholder of K-PRIME Hedge-Finance GP Limited. K-PRIME GP LLC is the general partner of K-PRIME Aggregator L.P. KKR Associates Group L.P. is the sole member of K-PRIME GP LLC. KKR Associates Group GP LLC is the general partner of KKR Associates Group L.P.

16. KKR Group Partnership L.P. is the sole member of each of KKR Americas XII AIV GP LLC, KKR Associates Group GP LLC, and KKR Holdco LLC and sole shareholder of each of KKR TFO GP Limited, KKR Custom Equity Opportunities Limited, KKR Milton Strategic Limited and KKR Next Gen Tech Growth Limited. KKR Group Holdings Corp. is the general partner of KKR Group Partnership L.P. KKR Group Co. Inc. is the sole shareholder of KKR Group Holdings Corp. KKR & Co. Inc. is the sole shareholder of KKR Group Co. Inc. KKR Management LLP is the Series I preferred stockholder of KKR & Co. Inc. Messrs. Henry R. Kravis and George R. Roberts are the founding partners of KKR Management LLP.

17. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.

18. This amount represents the \$20.00 secondary public offering price per share of Class A Common Stock less the underwriting discount of \$1.15 per share.

19. The Issuer used a portion of the net proceeds from the closing of its initial public offering of Class A Common Stock to purchase Common Units from certain of the Issuer's pre-initial public offering equityholders, including KKR Dream Holdings LLC, at a price of \$18.85 per Common Unit.

**Remarks:**

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4.

[See Exhibit 99.1](#)

[07/29/2024](#)

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**

## Signature Page

**KKR DREAM HOLDINGS LLC**

07/29/2024

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR DREAM AGGREGATOR L.P.**

07/29/2024

By: KKR Dream Aggregator GP LLC, its general partner

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR DREAM AGGREGATOR GP LLC**

07/29/2024

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR AMERICAS FUND XII (DREAM) L.P.**

07/29/2024

By: KKR Associates Americas XII AIV L.P., its general partner  
By: KKR Americas XII AIV GP LLC, its general partner

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR AMERICAS XII (DREAM) BLOCKER PARENT L.P.**

07/29/2024

By: KKR Associates Americas XII AIV L.P., its general partner  
By: KKR Americas XII AIV GP LLC, its general partner

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR AMERICAS XII EEA (DREAM) BLOCKER PARENT L.P.**

07/29/2024

By: KKR Associates Americas XII AIV L.P., its general partner  
By: KKR Americas XII AIV GP LLC, its general partner

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR AMERICAS XII (DREAM II) BLOCKER PARENT L.P.**

07/29/2024

By: KKR Associates Americas XII AIV L.P., its general partner  
By: KKR Americas XII AIV GP LLC, its general partner

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR ASSOCIATES AMERICAS XII AIV L.P.**

07/29/2024

By: KKR Americas XII AIV GP LLC, its general partner

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR AMERICAS XII AIV GP LLC**

07/29/2024

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Assistant Secretary

**KKR WOLVERINE I LTD.**

07/29/2024

By: KKR Financial Management LLC, its portfolio manager

By: /s/ Christopher Lee  
Name: Christopher Lee  
Title: Secretary

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